

# Transformation 

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1. Working directories
2. Loading data
3. Saving data
4. Slicing and dicing
5. Group-wise

Working directory

## Why?

All paths in R are relative to the working directory. Life is much easier when you have it correctly set.

Usually want one project per directory. (See also Rstudio's project support)

Makes code easy to move between computers.

## Working directory

Terminal (linux or mac): the working directory is the directory you're in when you start R

Windows: File | Change dir.
Mac: $\mathscr{H}-\mathrm{D}$
Rstudio: Tools | Change working dir...
\# Find out what directory you're in getwd()
\# List files in that directory dir()

## Your turn

Make sure your working directory is set to the location where you downloaded the files. Use dir() to check you're in the right place.


1. Plain text
2. Excel
3. Other stats packages
4. Databases
http://cran.r-project.org/doc/manuals/R-data.html

## Plain text

read.delim(): tab separated
read.delim(sep = "|"):|separated
read.csv(): comma separated
read.fwf(): fixed width

## Excel

- Save as csv. (Use VBA to automate)
- RODBC::odbcConnectExcel http://cran.r-project.org/doc/manuals/ R-data.html\#RODBC (uses excel)
- xlsx: : read.xlsx (uses java)
- gdata: :read.xls (uses perl)


## Excel

## This is what I always do

- Save as csv. (Use VBA to automate)
- RODBC::odbcConnectExcel http://cran.r-project.org/doc/manuals/ R-data.html\#RODBC (uses excel)
- xlsx: : read.xlsx (uses java)
- gdata: :read.xls (uses perl)


## Stats packages

- foreign: :read.dta: stata
- foreign::read.spss: spss
- foreign: :read.xport: SAS export format


## DBI

- Standard API for db operations
- Bindings for MySQL, Oracle, PostgreSQL, SQLite, JDBC, ODB
- dbConnect, dbSendQuery, dbGetQuery
- (See also RODBC package which implements ODBC albeit with different API to DBI)



## Your turn

Guess the name of the function you might use to write an R object back to a csv file on disk. Use it to save diamonds to diamonds-2.csv.

What happens if you now read in diamonds-2.csv? Is it different to your diamonds data frame? How?
write.csv(diamonds, "diamonds-2.csv")
diamonds2 <- read.csv("diamonds-2.csv")
head(diamonds)
head(diamonds2)
str(diamonds)
str(diamonds2)
\# Better, but still loses factor levels write.csv(diamonds, file = "diamonds-3.csv", row.names = F)
diamonds3 <- read.csv("diamonds-3.csv")

## Saving data

\# For long-term storage
write.csv(diamonds, file = "diamonds.csv", row.names $=$ FALSE)
\# For short-term caching
\# Preserves factors etc.
saveRDS(diamonds, "diamonds.rds")
diamonds4 <- readRDS("diamonds.rds")

| .csv | .rds |
| :---: | :---: |
| read.csv() | readRDS() |
| write.csv(row.names $=$ <br> FALSE) | saveRDS() |
| Only data frames <br> Can be read by any <br> program | Any R object |
| Long term storage | Short term caching of <br> expensive computations |

# \# Easy to store compressed files to save space: write.csv(diamonds, file = bzfile("diamonds.csv.bz2"), row.names = FALSE) 

\# Reading is even easier:
diamonds5 <- read.csv("diamonds.csv.bz2")
\# Files stored with saveRDS() are automatically \# compressed.


## Baby names

## Top 1000 male and female baby names in the US, from 1880 to 2008.

258,000 records ( 1000 * 2 * 129)
But only five variables: year, name, soundex, sex and prop.

## Getting started

library(plyr)<br>library(ggplot2)

options(stringsAsFactors = FALSE)
\# Can read compressed files directly bnames <- read.csv("bnames2.csv.bz2")

## Your turn

Extract your name from the dataset:
hadley <- subset(bnames, name == "Hadley")
Plot the trend over time. Guess which geom you should use. Do you need any extra aesthetics?
hadley <- subset(bnames, name == "Hadley")
qplot(year, prop, data = hadley, colour = sex, geom ="line")
\# : (

## Your turn

Use the soundex variable to extract all names that sound like yours. Plot the trend over time.

Do you have any difficulties? Think about grouping.
gabi <- subset(bnames, soundex == "G164") qplot(year, prop, data = gabi)
qplot(year, prop, data = gabi, geom = "line")
qplot (year, prop, data = gabi, geom $=$ "line",
colour $=$ sex) + facet_wrap $(\sim$ name $)$
qplot(year, prop, data = gabi, geom = "line", colour = sex, group = interaction(sex, name))

## Sawtooth appearance implies grouping is incorrect.



| Function | Package |
| :---: | :---: |
| subset | base |
| summarise | plyr |
| mutate | plyr |
| arrange | plyr |

They all have similar syntax. The first argument is a data frame, and all other arguments are interpreted in the context of that data frame. Each returns a data frame.

| color | value |
| :---: | :---: |
| blue | 1 |
| black | 2 |
| blue | 3 |
| blue | 4 |
| black | 5 |


| color | value |
| :---: | :---: |
| blue | 1 |
| blue | 3 |
| blue | 4 |

subset(df, color == "blue")
\# Comparisons
\# \# < > <= >= != == \%in\%
\# Boolean operators:


## Your turn

Select the cars from mpg that have:
Are made by Audi
Fewer than 6 cylinders
equal_dim <- diamonds\$x == diamonds\$y
equal <- diamonds[equal_dim, ]
diamonds[diamonds\$depth >= 55 \& diamonds\$depth <= 70, ]
diamonds[diamonds\$carat < mean(diamonds\$carat), ]
diamonds[diamonds\$price / diamonds\$carat < 10000, ]
diamonds[diamonds\$cut \%in\% c("Very Good", "Premium", "Ideal")

| color | value |
| :---: | :---: |
| blue | 1 |
| black | 2 |
| blue | 3 |
| blue | 4 |
| black | 5 |$\quad$| color | value | double |
| :---: | :---: | :---: |
| blue | 1 | 2 |
| black | 2 | 4 |
| blue | 3 | 6 |
| blue | 4 | 8 |
| black | 5 | 10 |

mutate(df, double $=2$ * value)

| color | value |
| :---: | :---: |
| blue | 1 |
| black | 2 |
| blue | 3 |
| blue | 4 |
| black | 5 |$\quad$| color | value | double | quad |
| :---: | :---: | :---: | :---: |
| blue | 1 | 2 | 4 |
| black | 2 | 4 | 8 |
| blue | 3 | 6 | 12 |
| blue | 4 | 8 | 16 |
| black | 5 | 10 | 20 |

$$
\begin{gathered}
\text { mutate (df, double }=2 * \text { value, } \\
\text { quad }=2 * \text { double) }
\end{gathered}
$$

| color | value |
| :---: | :---: |
| blue | 1 |
| black | 2 |
| blue | 3 |
| blue | 4 |
| black | 5 |


summarise(df, double = 2 * value)

| color | value |
| :---: | :---: |
| blue | 1 |
| black | 2 |
| blue | 3 |
| blue | 4 |
| black | 5 |$\quad$| total |
| :---: |
| 15 |

summarise(df, total = sum(value))

| color | value |
| :---: | :---: |
| 4 | 1 |
| 1 | 2 |
| 5 | 3 |
| 3 | 4 |
| 2 | 5 |


arrange(df, color)

| color | value | color | value |
| :---: | :---: | :---: | :---: |
| 4 | 1 | 5 | 3 |
| 1 | 2 | 4 | 1 |
| 5 | 3 | 3 | 4 |
| 3 | 4 | 2 | 5 |
| 2 | 5 | 1 | 2 |

arrange(df, desc(color))

## croup-wise transformations

\# How do we compute the number of people with each \# name over all years? It's pretty easy if you have \# a single name:
hadley <- subset(bnames, name == "Hadley") sum(hadley\$n)
\# Or
summarise(hadley, $\mathrm{n}=$ sum(n))
\# But how could we do this for every name?

```
# Split
pieces <- split(bnames, list(bnames$name))
# Apply
results <- vector("list", length(pieces))
for(i in seq_along(pieces)) {
piece <- pieces[[i]]
    results[[i]] <- summarise(piece,
    name = name[1], n = sum(n))
}
# Combine
result <- do.call("rbind", results)
```

\# Or equivalently
counts <- ddply(bnames, "name", summarise, $\mathrm{n}=\operatorname{sum}(\mathrm{n})$ )

counts <- ddply(bnames, "name", summarise, $\mathrm{n}=\operatorname{sum}(\mathrm{n})$ )


Function to apply to each piece

| x | y |
| :---: | :---: |
| a | 2 |
| a | 4 |
| b | 0 |
| b | 5 |
| c | 5 |
| c | 10 |

## Split



## Split Apply



Split Apply Combine

\# What if we want to compute the rank of a name \# within a sex and year? This task is easy if we \# have a single year \& sex:
one <- subset(bnames, sex == "boy" \& year == 2008)
one <- mutate(one,
rank = rank(desc(prop), ties.method = "min"))
head(one)

Usual method of dealing with ties

What if we want to transform every sex and year?


Function to apply to each piece
bnames <- ddply(bnames, c("sex", "year"), mutate, rank $=\operatorname{rank}(\operatorname{desc}($ prop $)$, ties.method $=" m i n "))$

## $2^{\text {nd }}$ argument <br> to mutate()

## http://plyr.had.co.nz

|  | array | data frame | list | nothing |
| :---: | :---: | :---: | :---: | :---: |
| array | aaply | adply | alply | a_ply |
| data frame | daply | ddply | dlply | d_ply |
| list | laply | Idply | llply | I_ply |
| n replicates | raply | rdply | rlply | r_ply |
| function <br> arguments | maply | mdply | mlply | m_ply |

## Tidy data

http://vita.had.co.nz/papers/tidy-data.html https://vimeo.com/33727555

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