## Data manipulation Hadley Wickham

Assistant Professor / Dobelman Family Junior Chair Department of Statistics / Rice University



Tuesday, 23 November 2010



- 1. Baby names data
- 2. Slicing and dicing
- 3. Merging data
- 4. Group-wise operations
- 5. Challenges

## Baby names

Top 1000 male and female baby names in the US, from 1880 to 2008. 258,000 records (1000 \* 2 \* 129)

But only five variables: year, name, soundex, sex and prop.

> head(bnames, 20)

	year	name	soundex	prop	sex
1	1880	John	J500	0.081541	boy
2	1880	William	W450	0.080511	boy
3	1880	James	J520	0.050057	boy
4	1880	Charles	C642	0.045167	boy
5	1880	George	G620	0.043292	boy
6	1880	Frank	F652	0.027380	boy
7	1880	Joseph	J210	0.022229	boy
8	1880	Thomas	T520	0.021401	boy
9	1880	Henry	H560	0.020641	boy
10	1880	Robert	R163	0.020404	boy
11	1880	Edward	E363	0.019965	boy
12	1880	Harry	H600	0.018175	boy
13	1880	Walter	W436	0.014822	boy
14	1880	Arthur	A636	0.013504	boy
15	1880	Fred	F630	0.013251	boy
16	1880	Albert	A416	0.012609	boy
17	1880	Samuel	S540	0.008648	boy
18	1880	David	D130	0.007339	boy
19	1880	Louis	L200	0.006993	boy
20	1880	Joe	J000	0.006174	boy

> tail(bnames, 20)

	year	name	soundex	prop	sex
257981	2008	Miya	M000	0.000130	girl
257982	2008	Rory	R600	0.000130	girl
257983	2008	Desirae	D260	0.000130	girl
257984	2008	Kianna	K500	0.000130	girl
257985	2008	Laurel	L640	0.000130	girl
257986	2008	Neveah	N100	0.000130	girl
257987	2008	Amaris	A562	0.000129	girl
257988	2008	Hadassah	H320	0.000129	girl
257989	2008	Dania	D500	0.000129	girl
257990	2008	Hailie	H400	0.000129	girl
257991	2008	Jamiya	J500	0.000129	girl
257992	2008	Kathy	K300	0.000129	girl
257993	2008	Laylah	L400	0.000129	girl
257994	2008	Riya	R000	0.000129	girl
257995	2008	Diya	D000	0.000128	girl
257996	2008	Carleigh	C642	0.000128	girl
257997	2008	Iyana	I500	0.000128	girl
257998	2008	Kenley	K540	0.000127	girl
257999	2008	Sloane	S450	0.000127	girl
258000	2008	Elianna	E450	0.000127	girl

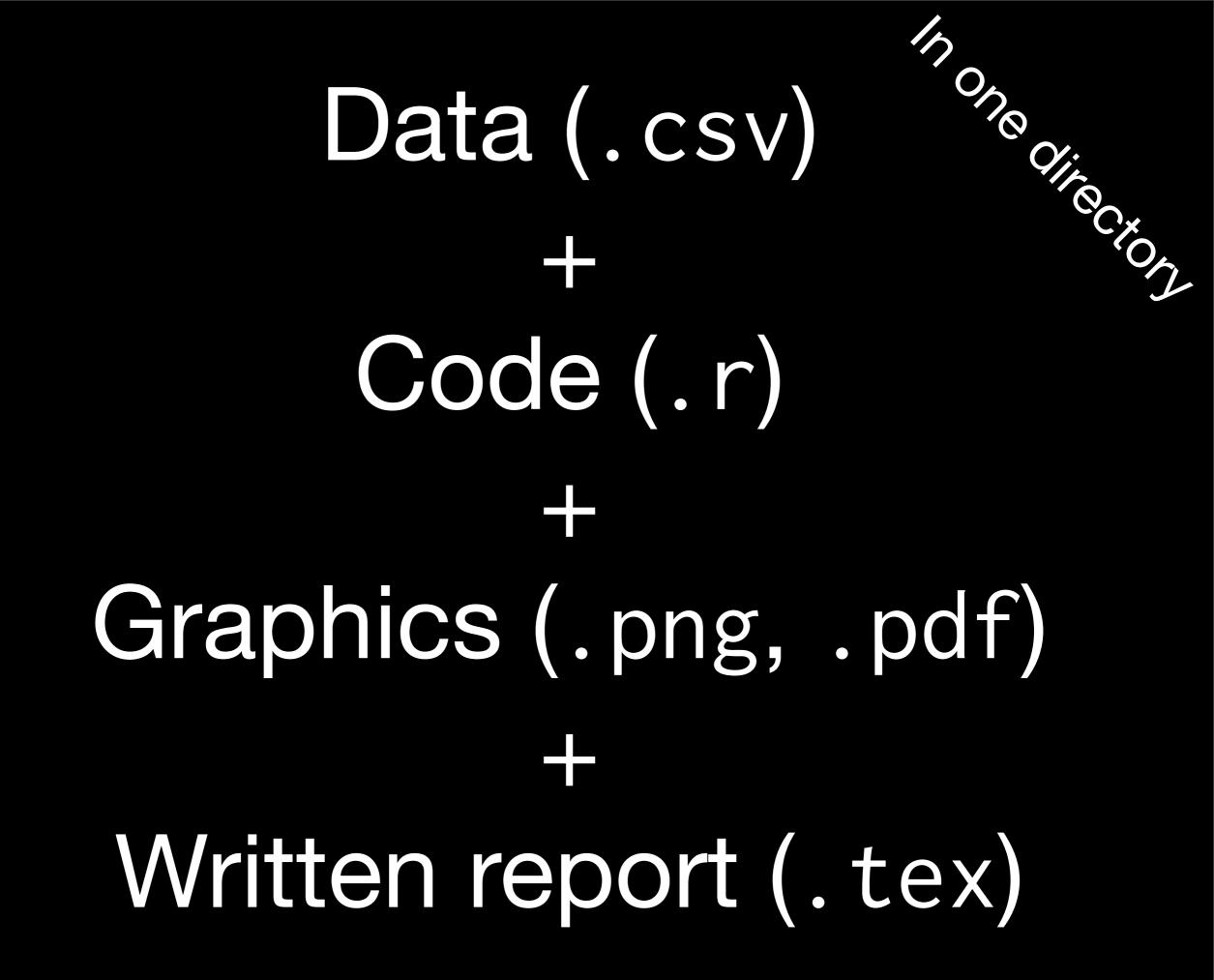
## Getting started

```
library(plyr)
library(ggplot2)
```

```
options(stringsAsFactors = FALSE)
# Can read compressed files directly
# Don't need to unzip first
# Very handy!
bnames <- read.csv("baby-names2.csv.bz2")
births <- read.csv("baby-births.csv")</pre>
```

# Working directories

Tuesday, 23 November 2010



Tuesday, 23 November 2010

## Working directory

Set your working directory to specify where files will be loaded from and saved to.

From the terminal (linux or mac): the working directory is the directory you're in when you start R

On windows: File | Change dir.

On the mac: #-D

## Coding strategy

At the end of each interactive session, you want a summary of everything you did. Two options:

1. Save everything you did with savehistory() then remove the unimportant bits.

2. Build up the important bits as you go. (this is how I work)

# **Hands**

## Your turn

Extract your name from the dataset. Plot the trend over time.

What geom should you use? Do you need any extra aesthetics?

hadley <- subset(bnames, name == "Hadley")</pre>

```
qplot(year, prop, data = hadley, colour = sex,
  geom ="line")
# :(
```

## Your turn

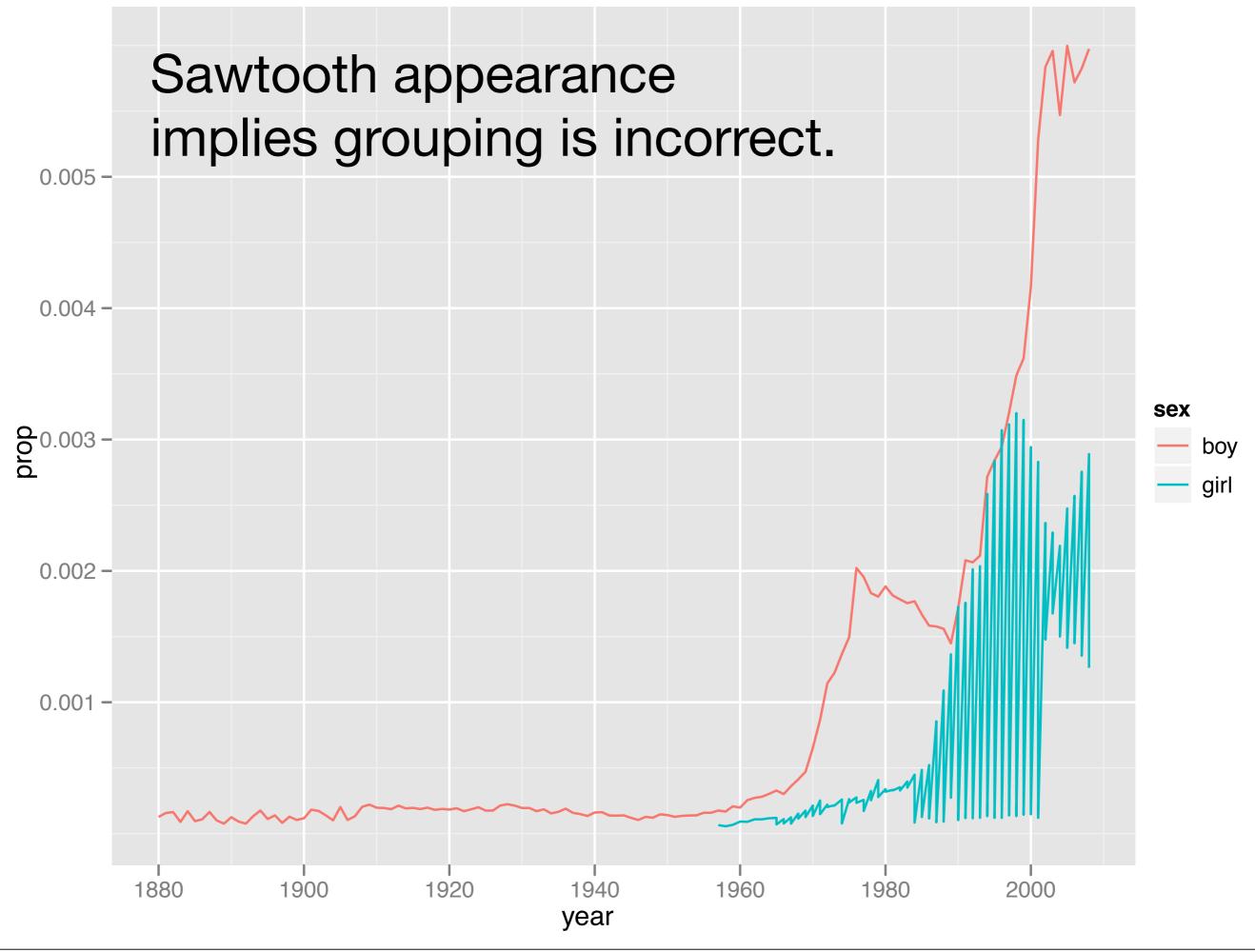
Use the soundex variable to extract all names that sound like yours. Plot the trend over time.

Do you have any difficulties? Think about grouping.

gabi <- subset(bnames, soundex == "G164")
qplot(year, prop, data = gabi)
qplot(year, prop, data = gabi, geom = "line")</pre>

qplot(year, prop, data = gabi, geom = "line", colour = sex) + facet\_wrap(~ name)

qplot(year, prop, data = gabi, geom = "line", colour = sex, group = interaction(sex, name))



# Slicing and dicing

Function	Package
subset	base
summarise	plyr
transform	base
arrange	plyr

They all have similar syntax. The first argument is a data frame, and all other arguments are interpreted in the context of that data frame. Each returns a data frame.

color	value
blue	1
black	2
blue	3
blue	4
black	5

$\overline{}$

color	value
blue	1
blue	3
blue	4

### subset(df, color == "blue")

color	value
blue	1
black	2
blue	3
blue	4
black	5

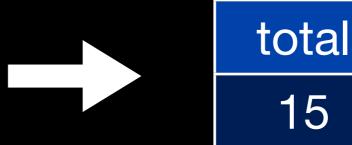
color	value	double	
blue	1	2	
black	2	4	
blue	3	6	
blue	4	8	
black	5	10	

#### transform(df, double = 2 \* value)

color	value	double
blue	1	2
black	2	4
blue	3	6
blue	4	8
black	5	10

#### summarise(df, double = 2 \* value)

color	value
blue	1
black	2
blue	3
blue	4
black	5



### summarise(df, total = sum(value))

color	value	color	value
4	1	1	2
1	2	2	5
5	3	3	4
3	4	4	1
2	5	5	3

### arrange(df, color)

color	value	color	value
4	1	5	3
1	2	4	1
5	3	3	4
3	4	2	5
2	5	1	2

#### arrange(df, desc(color))

## Your turn

Calculate the total proportion, and largest and smallest proportions of your name. Reorder the data frame containing your name from highest to lowest popularity.

```
summarise(bnames,
    total = sum(prop),
    largest = max(prop),
    smallest = min(prop))
```

arrange(hadley, desc(prop))

## Brainstorm

Thinking about the data, what are some of the trends that you might want to explore? What additional variables would you need to create? What other data sources might you want to use?

Pair up and brainstorm for 2 minutes.

External	Internal
Biblical names Hurricanes Ethnicity Famous people	First/last letter Length Vowels Rank Sounds-like

join

ddply

# Merging data

## Combining datasets

Name	instrument	ž	Name	
John	guitar	ž	John	
Paul	bass	ž	Paul	
George	guitar	+	George	
Ringo	drums	_	Ringo	
Stuart	bass		Brian	
Pete	drums			

Name	band	
John	Т	
Paul	Т	
George	Т	
Ringo	Т	
Brian	F _	

#### X

Name	instrument	
John	guitar	
Paul	bass	
George	guitar	
Ringo	drums	
Stuart	bass	
Pete	drums	

Name	band
John	Т
Paul	Т
George	Т
Ringo	Т
Brian	F

У

Name	instrument	band
John	guitar	Т
Paul	bass	Т
George	guitar	Т
Ringo	drums	Т
Stuart	bass	NA
Pete	drums	NA

join(x, y, type = "left")

#### Х

Name	instrument	
John	guitar	
Paul	bass	
George	guitar	
Ringo	drums	
Stuart	bass	
Pete	drums	

Name	band
John	Т
Paul	Т
George	Т
Ringo	Т
Brian	F

У

Name	instrument	band
John	guitar	Т
Paul	bass	Т
George	guitar	Т
Ringo	drums	Т
Brian	NA	F

### join(x, y, type = "right")

#### Х

Name	instrument
John	guitar
Paul	bass
George	guitar
Ringo	drums
Stuart	bass
Pete	drums

Name	band
John	Т
Paul	Т
George	Т
Ringo	Т
Brian	F

У

Name	instrument	band
John	guitar	Т
Paul	bass	Т
George	guitar	Т
Ringo	drums	Т

join(x, y, type = "inner")

#### X

Name	instrument
John	guitar
Paul	bass
George	guitar
Ringo	drums
Stuart	bass
Pete	drums

Name	band
John	Т
Paul	Т
George	Т
Ringo	Т
Brian	F

У

Name	instrument	band
John	guitar	Т
Paul	bass	Т
George	guitar	Т
Ringo	drums	Т
Stuart	bass	NA
Pete	drums	NA
Brian	NA	F

join(x, y, type = "full")

Туре	Action
"left"	Include all of x, and matching rows of y
"right"	Include all of y, and matching rows of x
"inner"	Include only rows in <b>both</b> x and y
"full"	Include all rows

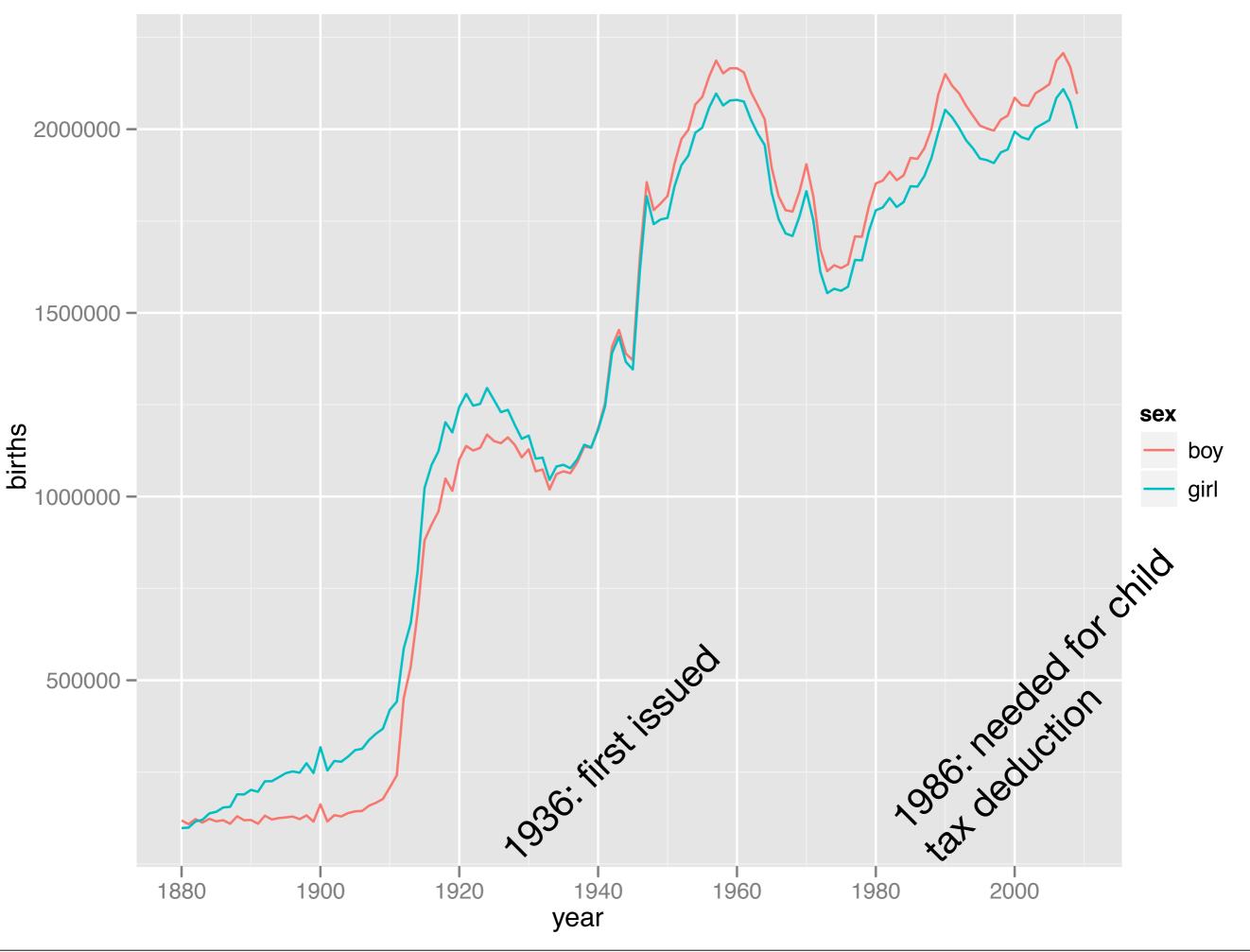
## Your turn

Convert from proportions to absolute numbers by combining bnames with births, and then performing the appropriate calculation.

```
bnames2 <- join(bnames, births,
    by = c("year", "sex"))
tail(bnames2)
```

bnames2 <- transform(bnames2, n = prop \* births)
tail(bnames2)</pre>

bnames2 <- transform(bnames2, n = round(prop \* births)) tail(bnames2)



Tuesday, 23 November 2010

# Group-wise operations

#### Number of people

How do we compute the number of people with each name over all years? It's pretty easy if you have a single name.

How would you do it?

#### hadley <- subset(bnames2, name == "Hadley") sum(hadley\$n)</pre>

#### # Or summarise(hadley, n = sum(n))

# But how could we do this for every name?

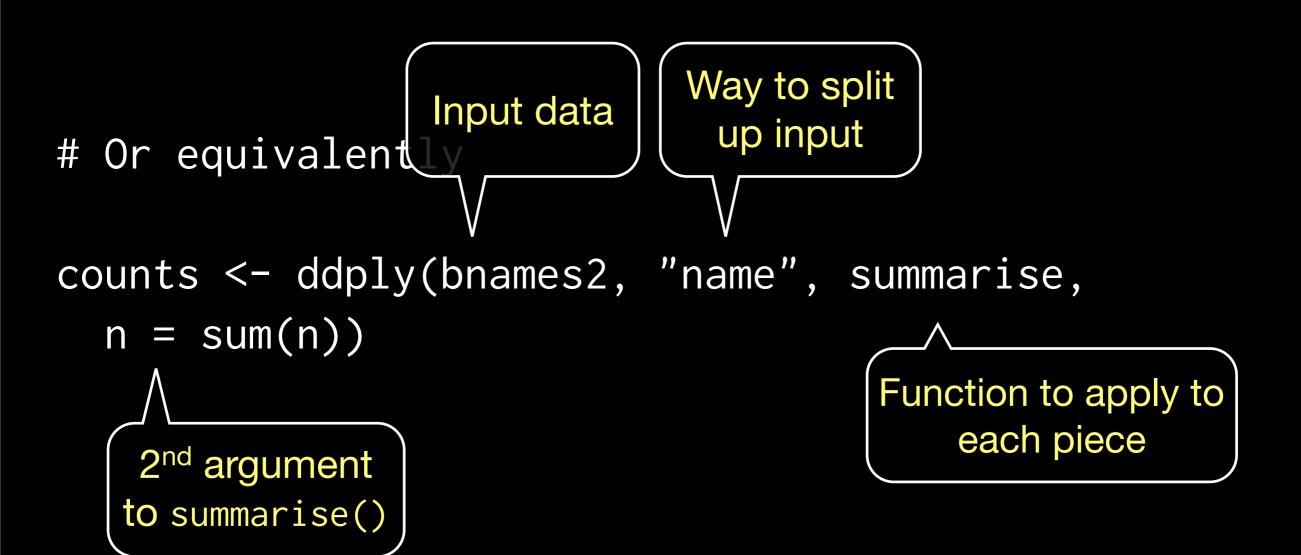
#### # Split pieces <- split(bnames2, list(bnames\$name))</pre>

```
# Apply
results <- vector("list", length(pieces))
for(i in seq_along(pieces)) {
    piece <- pieces[[i]]
    results[[i]] <- summarise(piece,
        name = name[1], n = sum(n))
}</pre>
```

#### # Combine result <- do.call("rbind", results)</pre>

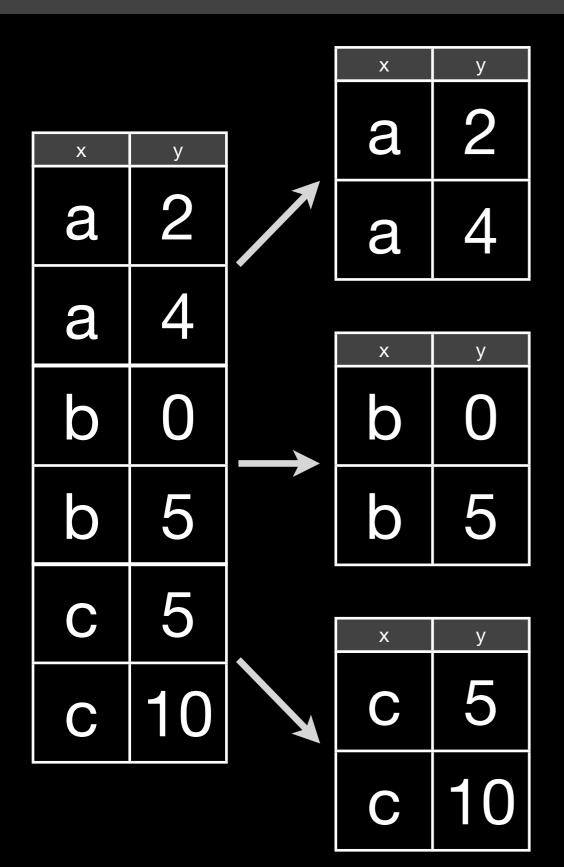
# Or equivalently

counts <- ddply(bnames2, "name", summarise, n = sum(n))



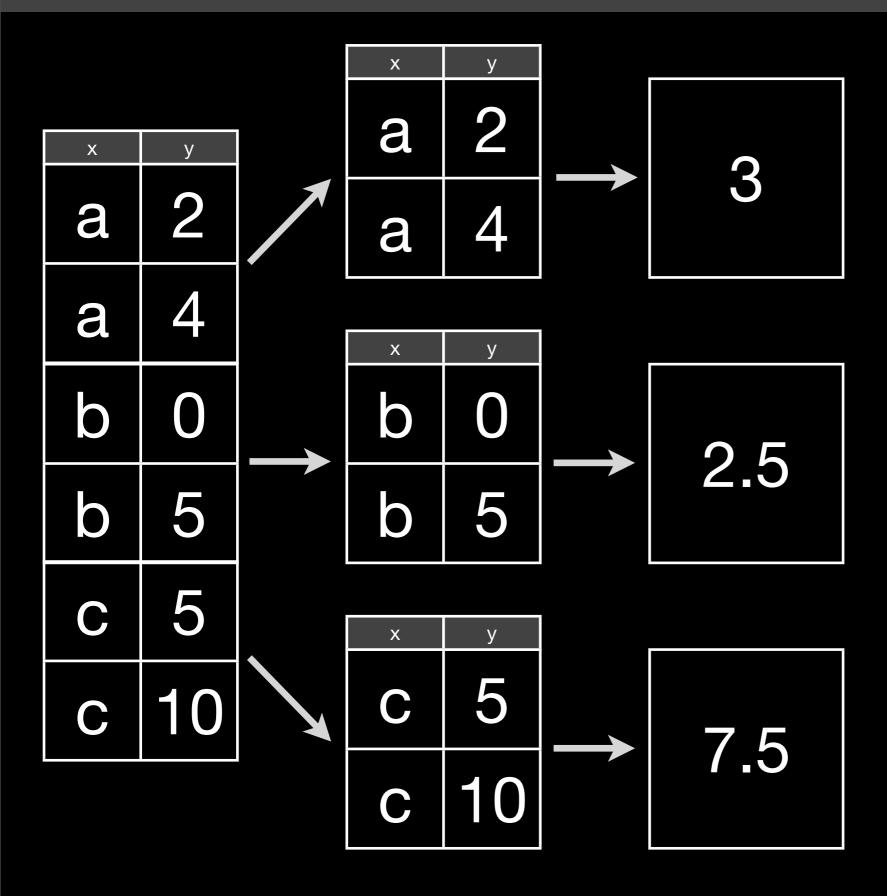
х	У		
a	2		
a	4		
b	0		
b	5		
С	5		
С	10		





**Split** 

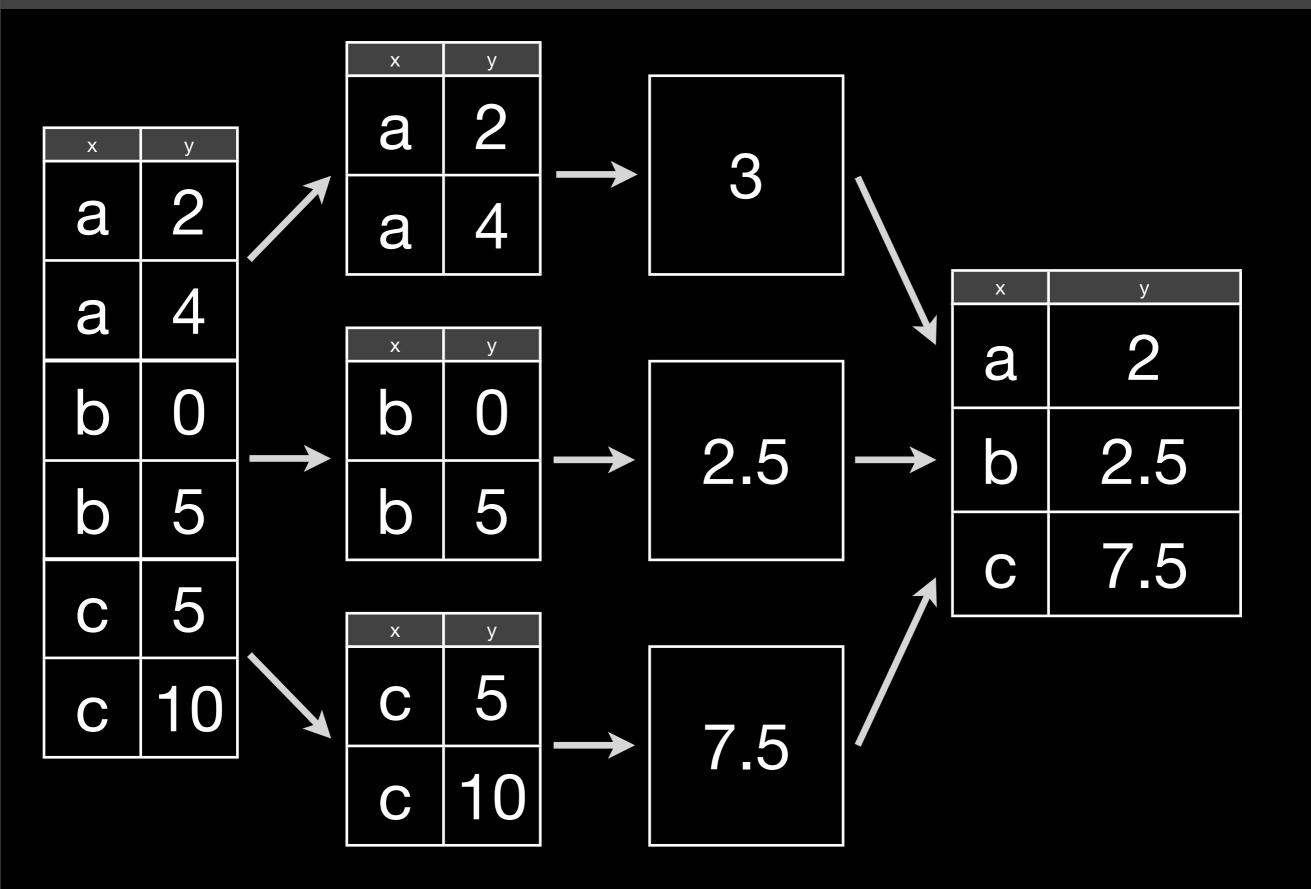
#### Apply



**Split** 

Apply

Combine



#### Your turn

Repeat the same operation, but use soundex instead of name. What is the most common sound? What name does it correspond to? scounts <- ddply(bnames2, "soundex", summarise, n = sum(n)) scounts <- arrange(scounts, desc(n))</pre>

```
# Combine with names
# When there are multiple possible matches,
# join picks the first
scounts <- join(
   scounts, bnames2[, c("soundex", "name")],
   by = "soundex")
head(scounts, 100)</pre>
```

```
subset(bnames, soundex == "L600")
```

## Iransformations

#### Transformations

What about group-wise **transformations**? e.g. what if we want to compute the rank of a name within a sex and year?

This task is easy if we have a single year & sex, but hard otherwise.

#### Transformations

What about group-wise **transformations**? e.g. what if we want to compute the rank of a name within a sex and year?

This task is easy if we have a single year & sex, but hard otherwise.

How would you do it for a single group?

```
one <- subset(bnames, sex == "boy" & year == 2008)
one$rank <- rank(-one$prop,
   ties.method = "first")</pre>
```

```
# or
one <- transform(one,
    rank = rank(-prop, ties.method = "min"))
head(one)
```

#### What if we want to transform every sex and year?

#### Workflow

- 1. Extract a single group
- 2. Figure out how to solve it for just that group
- 3. Use ddply to solve it for all groups

#### Workflow

- 1. Extract a single group
- 2. Figure out how to solve it for just that group
- 3. Use ddp1y to solve it for all groups

#### How would you use ddply to calculate all ranks?

bnames <- ddply(bnames, c("sex", "year"), transform, rank = rank(-prop, ties.method = "min"))

## ddply + transform = group-wise transformation

ddply + summarise =
per-group summaries

ddply + subset =
per-group subsets

#### Tools

You know have all the tools to solve 95% of data manipulation problems in R. It's just a matter of figuring out which tools to use, and how to combine them.

The following challenges will give you some practice.

# More plyr functions

Tuesday, 23 November 2010

Many problems involve splitting up a large data structure, operating on each piece and joining the results back together:

#### split-apply-combine

### How you split up depends on the type of input: arrays, data frames, lists

How you combine depends on the type of output: arrays, data frames, lists, nothing

	array	data frame	list	nothing
array	aaply	adply	alply	a_ply
data frame	daply	ddply	dlply	d_ply
list	laply	ldply	llply	I_ply
n replicates	raply	rdply	rlply	r_ply
function arguments	maply	mdply	mlply	m_ply

	array	data frame	list	nothing
array	apply	adply	alply	a_ply
data frame	daply	aggregate	by	d_ply
list	sapply	ldply	lapply	l_ply
n replicates	replicate	rdply	replicate	r_ply
function arguments	mapply	mdply	mapply	m_ply

This work is licensed under the Creative Commons Attribution-Noncommercial 3.0 United States License. To view a copy of this license, visit http://creativecommons.org/licenses/by-nc/ 3.0/us/ or send a letter to Creative Commons, 171 Second Street, Suite 300, San Francisco, California, 94105, USA.